

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ONE AVIATION CORPORATION, *et al.*,¹

Debtors.

CITIKING INTERNATIONAL US LLC,

Appellant,

v.

ONE AVIATION CORPORATION, *et al.*,

Appellees.

Chapter 11

Case No. 18-12309 (CSS)

(Jointly Administered)

Civil Action No. 20-1569-UNA

Re: D.I. 4 & 5

NOTICE OF TELEPHONIC CONFERENCE

PLEASE TAKE NOTICE that on November 23, 2020, Citiking International US LLC filed the (i) *Emergency Motion for Stay Pending Appeal of Order (I) Approving Purchase Agreement, (II) Authorizing Sale Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, and (III) Granting Related Relief* [D.I. 4] (the “Emergency Motion”) and (ii) *Motion to Set Expedited Hearing and Shorten Notice Period With Respect to Appellant Citiking International US LLC's Emergency Motion for Stay Pending Appeal of Order (I) Approving Purchase Agreement, (II) Authorizing Sale Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, and (III) Granting Related Relief* [D.I. 5] (the “Motion to Shorten”) with the United States District Court for the District of Delaware (the “Court”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each debtor’s tax identification number, as applicable, are: ONE Aviation Corporation (9649); ACC Manufacturing, Inc. (1364); Aircraft Design Company (1364); Brigadoon Aircraft Maintenance, LLC (9000); DR Management, LLC (8703); Eclipse Aerospace, Inc. (9000); Innovatus Holding Company (9129); Kestrel Aircraft Company, Inc. (2053); Kestrel Brunswick Corporation (6741); Kestrel Manufacturing, LLC (1810); Kestrel Tooling Company (9439); and OAC Management, Inc. (9986). The Debtors’ corporate headquarters is located at 3250 Spirit Drive SE, Albuquerque, NM 87106 (collectively, the “Debtors”).

PLEASE TAKE FURTHER NOTICE that, pursuant to the Court's oral order, a telephonic conference will be held before Judge Colm F. Connolly on **November 24, 2020 at 3:00 p.m. (ET)**.

**ANY PARTY WISHING TO PARTICIPATE IN THE TELEPHONIC CONFERENCE
MUST USE THE FOLLOWING DIAL-IN:**

DIAL-IN: 1-512-879-2274

PASSCODE: 871777#

PLEASE TAKE FURTHER NOTICE that, pursuant to the Court's oral order, responses to the Emergency Motion should be filed in advance of the telephonic conference.

Dated: November 23, 2020
Wilmington, Delaware

THE ROSNER LAW GROUP LLC

/s/ Frederick B. Rosner

Frederick B. Rosner (DE Bar No. 3995)

Zhao (Ruby) Liu (DE #6436)

824 Market Street, Suite 810

Wilmington, DE 19801

Telephone: (302) 777-1111

rosner@teamrosner.com

liu@teamrosner.com

LATHAM & WATKINS LLP

Christopher Harris (admitted *pro hac vice*)

Adam J. Goldberg (admitted *pro hac vice*)

885 Third Avenue

New York, New York 10022

Telephone: (212) 906-1200

Facsimile: (212) 751-4864

Email: Christopher.Harris@lw.com

Email: Adam.Goldberg@lw.com

Counsel to Citiking International US, LLC